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Trends in forest management with special focus on harvesting and wood supply

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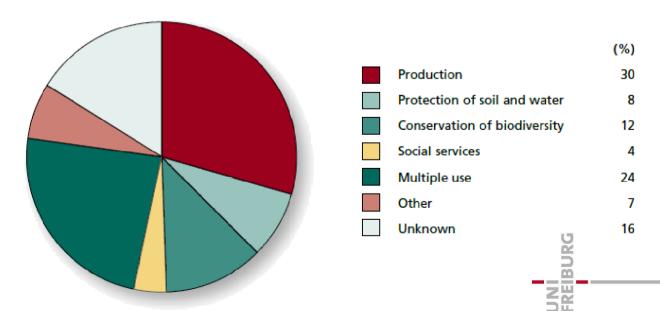
Forest management worldwide

- Worldwide, forest cover 31 % of total land area
- The world's forest area is over 4 billion hectare
- Forest management types

Production forests: 30 %

Multiple use forests: 24 %

Protection and conservation forests: 20 %



source: FAO, 2010

Actual forest situation in China

- China's forest area has increased by 7 % since 1995
- Today, forest area covers 22 % of total land area
 - In total 206 Mio ha forest land, of which
 - 91 Mio ha are **protected forests**
 - 65 Mio ha are timber forests







source: FAO, 2010

Expectations towards forestry: Competing demands of society

Protection:

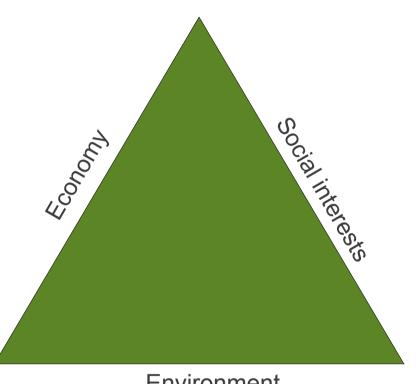
- Watershed
- Biodiversity & ecology
- Soil erosion
- Carbon sequestration

Production:

- Standard industrial and high value timber
- Pulp & paper
- Bioenergy
- Traditional products and households

Human needs: Social & recreation

- Livelyhood, perspective/ income for local people
- Recreation for urban and rural people
- **Education & tourism**



Two basic concepts of forest management

Segregation

- Plantations for production, taking into account protection aspects
- Protected forests for ecology, biodiversity and recreation

Multipurpose forest management

Combining several functions at one site





Characteristics of both concepts

Segregation: plantation management

- Even age
- Short rotation
- One species
- Mass-production
- One target product
- High yield (volume)

Multipurpose forest management

- Mixed ages
- Longterm rotation
- Various species
- Horizontal and vertical structure
- High quality timber production
- Several target products
- Possibly high yield (value)

- Clear cutting/ planting
- Simple standard working processes
- Selective cuttings/ natural regeneration
- Complex working processes adapted to site/ stand conditions

Work processes of plantation management (traditional)

Typical harvesting work processes

- Motor-manual serial felling
- Manual de-branching
- Manual measuring of the logs
- Motor-manual cross-cutting
- Manual hauling and loading





Work processes of plantation management (traditional)

Advantages and Limitations of manual harvesting systems

- Safety risks
- Physically hard work
- Log volume restricted
- Low productivity
- Weather dependent
- + Job opportunities (seasonal) for unskilled rural labor
- + flexible organization
- + Low investment





Trends in plantation management

Mechanized harvesting work processes

- Mechanized or motor-manual felling
- Mechanized or motor-manual de-branching
- Integrated measuring of the logs and cross-cutting
- Mechanized hauling with forwarder



Trends in plantation management

Advantages and Limitations of mechanized harvesting systems

- + Low safety risk
- + Mental instead of physical strain
- + High productivity
- + (Less) weather dependent
- + No limitations in tree size
- Very steep terrain/ soft soils difficult
- High investment and cost of operation
- Ecological "footprint"
- Less job opportunities (but qualified)
- Organizational requirements



Harvesting in multipurpose forest management (MPF)

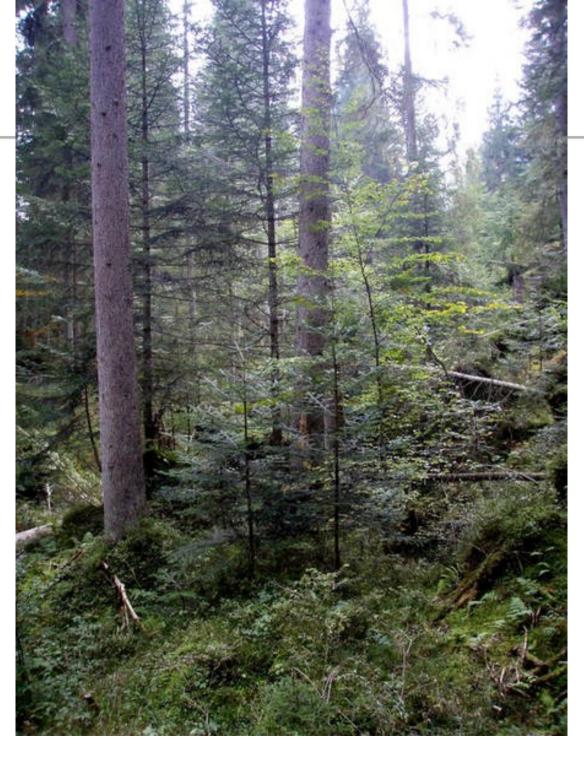
Selective cutting preconditions

- Uneven age stands
 - high risk of damaging remaining trees and regeneration
- Trees of bigger dimensions
 - higher productivity, but difficult for manual work
- Low harvested volume per area
 - higher harvesting costs
- Different tree species and log sizes
 - several products within one stand/ one tree
- Small harvesting units



Risks: Damages on strip road





Risks: Tree damages

Risks: Damages on remaining trees



Harvesting in multipurpose forest management (MPF)

Basic requirements for selective cutting systems

- Dense network of forest roads and skidding lines
- Careful operational planning and supervision
- Well educated/ trained forest workers
- Adapted technology and harvesting systems to enhance feasibility and increase productivity
- Flexible response to weather conditions
- Respecting protection areas and ecological sensitive spots



Trends in MPF: Well educated forest workers



Motor-manual work

- Knowledge on tree felling (direction)
- Knowledge on harvesting system and machinery
- Assorting different products
- Work safety: processes and equipment
- Self responsibility in the framework of a clear task description
- Post harvest evaluation
- Incentives for excellent work

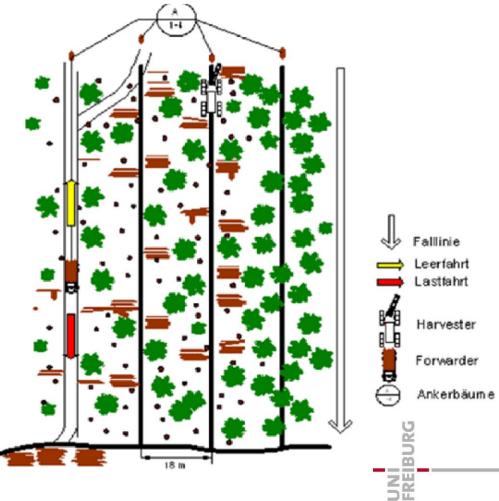
Trends in MPF: Forest road network

- Basic forest road network for good access and log transport by truck, combined with
 - Skidding road/ strip road for forest machines in flat/ hilly terrain

Cable yarding in steep terrain

Machine driving outside roads is forbidden





Trends in MPF: Harvester & Forwarder combination





Harvester & Forwarder in selective cutting

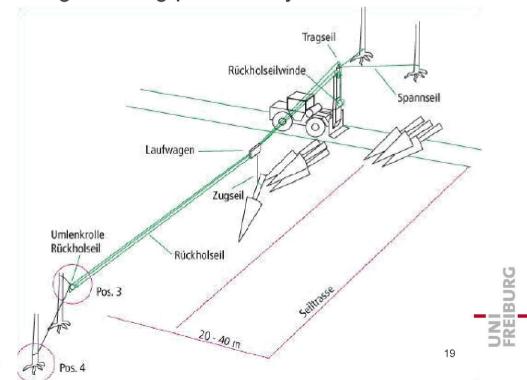
- High productivity
- High investment and operational costs
- Requires basic road network
- Sensitive to steep terrain and soft soils

Trends in MPF: Cable yarding



Cable yarding

- Hauling of trees over long distances
- Requires basic road network
- Mainly in steep terrain or on soft soils
- In combination with motor-manual work
- High hauling productivity



source: Ritter, 2011

Conclusions

Well organized harvesting operations in multipurpose forests (MPF)

- allow flexibility in production targets and products
- reduce risks
- are safe for workers and visitors,
- productive and cost effective,
- environmentally friendly and
- accepted by the public









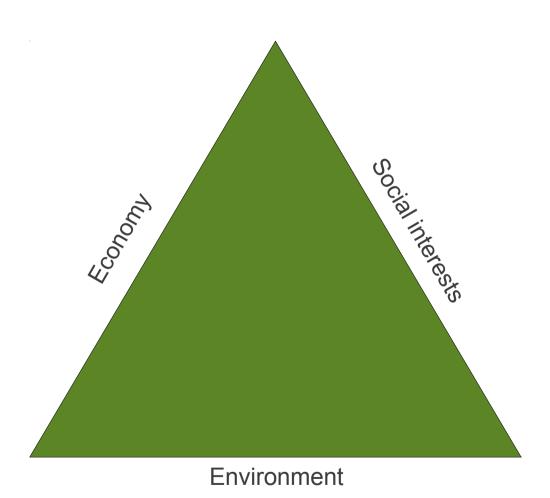
Conclusions on multifunctional forestry

Standardize harvesting work processes, adapted to site conditions

- Mechanize or motor-manual felling
- Mechanize or motor-manual cutting off branches
- Integrated measuring of the logs and cross-cutting
- Mechanized hauling
- Increased working safety
- Highly precise harvesting
- Provides year-long jobs, high income for (few) local people



Trends towards multipurpose forestry



- Equal distribution between economical, social and environmental interests
- Focus on one interest, might reduce others importance
- Its difficult, but possible to keep all interests balanced

Forest area as a percentage of the total land area per country, 2010

